

INSTITUTIONAL INVESTOR PUBLISHES 2023 ALL-AMERICA EXECUTIVE TEAM RANKINGS

29 companies listed across the U.S. came first in all seven categories in their sectors

Press release is under embargo until 8am EST, November 8, 2022.

New York, November 8, 2022. The following companies clinched a first-place clean sweep in the combined rankings across seven categories for Best CEO, Best CFO, Best Investor Relations Professional, Best IR Program, Best ESG, Best Analyst/Investor Event and Best Company Board in their respective sectors in the 2023 All-America Executive Team survey, published today by *Institutional Investor Research (II Research)*.

Alcoa Corp. (Metals & Mining); American Express Co. (Consumer Finance); Amgen (Biotechnology); Baker Hughes (Oil Services & Equipment); Ball Corp. (Paper & Packaging); Catalent (Health Care Technology & Distribution); Cheniere Energy (Natural Gas & Master Limited Partnerships); Chevron Corp. (Integrated Oil); D.R. Horton (Homebuilders & Building Products); Delta Air Lines (Airlines); DexCom (Medical Supplies & Devices); Eli Lilly and Co. (Pharmaceuticals); Estee Lauder Cos. (Beverage, Household & Personal Care Products); Hess Corp. (Oil & Gas Exploration & Production); JPMorgan Chase & Co. (Banks); Microsoft Corp. (Software); Mondelez International (Food Producers); Nike (Retailing/Department Stores & Specialty Softlines); NVIDIA Corp. (Semiconductors); Prologis (REITs); Quanta Services (Engineering & Construction); Tesla (Autos & Auto Parts); Thermo Fisher Scientific (Life Science & Diagnostic Tools); T-Mobile US (Telecommunications); Tractor Supply Co. (Retailing/Broadlines & Hardlines); TransDigm Group (Aerospace & Defense Electronics); United Rentals (Machinery); Visa (Payments, Processors & IT Services); Walt Disney Co. (Media).

The Executive Team survey captures market feedback and aggregates the level of stakeholders' trust in their equity assets; over 3,400 asset managers and sell-side analysts offered their candid opinions in exchange for anonymity in the All-America Executive Team rankings.

These rankings gauge the quality of U.S. investor relations programs as well as CEO, CFO and ESG performance.

Investor participation and market feedback exceeded last year, as Corporates ramped up investor engagement to nurture stakeholder relationships in response to market uncertainty.

Emerging trends identified

- 1. Interest in the Pharmaceuticals, Semiconductors and Alternative Energy grew the most this year.**

Companies in the Pharmaceuticals space saw the sharpest increase of 33% in voter participation, followed by Semiconductors and Alternative Energy, each at 27% increases.

- 2. Semiconductors overtake Banks.**

Software sector remains the most popular among voters, but Semiconductors overtakes Banks and is the second-largest sector for participation within the survey.

3. Authority & Credibility most sought-after metric for IR.

From a total of 8 metrics voters were asked to evaluate, Authority & Credibility was the most-rated metric, indicating the steadily growing empowerment of IR professionals among shareholders.

Movers and shakers

- American International Group overtakes Voya Financial as #1 Insurance.
- Catalent shoots to top of the Most Honored Company ladder in Health Care Technology & Distribution.
- IAC/InterActiveCorp overtakes Amazon.com in Internet.
- Nike moves into top positioning to unseat Ulta Beauty in Retailing/Department Stores & Specialty Softlines.

Ursula Kizy, Director for North America, says, *“The Executive Team survey gives investment professionals the opportunity to independently and anonymously nominate corporate executives and IR teams who embody not just strong financial performance, but more specifically clarity in communication, trustworthiness and reliability. The winners in this year’s Executive Team rankings have truly demonstrated their credibility and resilience during these relentlessly difficult market conditions, and we are excited to honor them this year.”*

For the full list of published winners, please visit www.institutionalinvestor.com/research.

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Benchmark Data and IR Perception Analysis

To request further information on how you can use survey data to market your firm’s capabilities internally or externally, or deeper analysis of survey data, please contact ukizy@iiresearch.com.

About Institutional Investor Research

For 53 years, Institutional Investor has consistently distinguished itself among the world’s foremost media companies with ground-breaking journalism and incisive writing that provides essential intelligence for a global audience. In addition, Institutional Investor offers highly respected proprietary benchmark research and rankings; Institutional Investor Research (II Research) provides independent sell-side and corporate performance research and rankings and aims to be the first-choice and independent validation source of qualitative market intelligence for all three sides of the investment community.

Executive Team surveys are an independent platform for investment and sell-side professionals to evaluate credibility, communication, financial stewardship, and capital allocation of corporate leadership, as well as IR effectiveness across multiple activities. The results from the survey, an in-depth capability and benchmark analysis, capture the sentiment and trust level of stakeholders in their equity assets. Institutional Investor Research has a global presence, spanning Europe, Asia Pacific, the U.S. and Latin America.